

**From:** Alkon, Margaret

**Sent:** Wednesday, February 22, 2017 2:33 PM

**Subject:** RE: Veris Gold (EPCRA-09-2013-0007) - Status of Bankruptcy Claim

Steve,

I'm attaching the order closing the American bankruptcy case [Re: Veris Gold] but it isn't very helpful in explaining the details so this is a note to you, the accounting office, and my file to summarize the resolution.

The American case was looking to the Canadian bankruptcy case, and that bankruptcy case was resolved with the gold mine and all assets being sold to a purchaser but no payout of money to the EPA – there isn't a simple document that has a short summary, but (as Rebecca has kindly pointed out) the various reports of the monitors in the Canadian bankruptcy proceeding (especially the 16<sup>th</sup> and 18<sup>th</sup> reports) document expenditures and that the money went to pay operational and post-filing/pre close payables. The purchase agreement shows EPA claims being listed but not transferred.

So the Veris Gold EPCRA-09-2013-0007 file can be closed as no payment was or will be made, pursuant to the terms approved by the bankruptcy courts.

Margaret

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